

# CALIFORNIA PUBLIC UTILITIES COMMISSION

## ADVICE LETTER FILING SUMMARY ENERGY UTILITY

MUST BE COMPLETED BY LSE (Attach additional pages as needed)

Company name/CPUC Utility No. **Liberty Utilities (CalPeco Electric) LLC (U 933-E)**

Utility type:

Contact Person for questions and approval letters: Daniel Marsh

ELC       GAS

Phone #: 562-299-5117

PLC       HEAT       WATER

E-mail: [greg.campbell@libertyutilities.com](mailto:greg.campbell@libertyutilities.com)

### EXPLANATION OF UTILITY TYPE

(Date Filed/ Received Stamp by CPUC)

ELC = Electric

GAS = Gas

PLC = Pipeline

HEAT = Heat

WATER = Water

Advice Letter (AL) #: 87-E

Subject of AL: Various Language Changes to Liberty CalPeco Electric Rate Schedules

Tier Designation:  1    2    3

Keywords (choose from CPUC listing):

AL filing type:  Monthly    Quarterly    Annual    One-Time    Other \_\_\_\_\_

If AL filed in compliance with a Commission order, indicate relevant Decision/Resolution

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL

Summarize differences between the AL and the prior withdrawn or rejected AL \_\_\_\_\_

Resolution Required?  Yes    No

Requested effective date: February 8, 2018

No. of tariff sheets: 12

Estimated system annual revenue effect: (%)

Estimated system average rate effect (%):

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: N/A

Service affected and changes proposed: N/A

Pending advice letters that revise the same tariff sheets: N/A

**Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this filing, unless otherwise authorized by the Commission, and shall be sent to:**

**CPUC, Energy Division Utility Info (including e-mail)**

**Attention: Tariff Unit**

**505 Van Ness Ave.,**

**San Francisco, CA 94102**

[edtariffunit@cpuc.ca.gov](mailto:edtariffunit@cpuc.ca.gov)

**Liberty Utilities (CalPeco Electric) LLC**

**Attention: Advice Letter Protests**

**933 Eloise Avenue**

**South Lake Tahoe, CA 96150**

**Email: [greg.campbell@libertyutilities.com](mailto:greg.campbell@libertyutilities.com)**



Liberty Utilities (CalPeco Electric) LLC  
933 Eloise Avenue  
South Lake Tahoe, CA 96150  
Tel: 800-782-2506  
Fax: 530-544-4811

**VIA EMAIL AND U.S. MAIL**

February 8, 2018

**Advice Letter 87-E  
(U 933-E)**

California Public Utilities Commission  
Energy Division, Tariff Unit  
505 Van Ness Avenue, 4<sup>th</sup> Floor  
San Francisco, CA 94102-3298

**Subject: Liberty Utilities (CalPeco Electric) LLC (U 933-E) – Various Language  
Changes to Liberty CalPeco Electric Rate Schedules**

**Purpose**

Liberty Utilities (CalPeco Electric) LLC (U 933-E) (“Liberty CalPeco”) submits this **Tier 1** Advice Letter to revise its tariff language in its associated tariffs. This Advice Letter updates tariff language and formatting found in various Liberty CalPeco rate schedules, Residential Service Authorization Forms, and its Commercial Utility Service Application. The following tariffs and forms are being revised:

1. Schedule No. NEM-NEMA: Net Metering Service/Net Metering Service Aggregation
2. Rule No. 6: Establishment and Re-establishment of Credit
3. Rule No. 7: Deposits
4. Rule No. 9: Rendering and Payment of Bills
5. Residential Service Authorization with Guarantor
6. Residential Service Authorization – Agents Request
7. Residential Service Authorization – Business Name
8. Commercial Utility Service Application

Redline and clean versions of the impacted tariff sheets, forms, and application are included in Attachments A-H respectively.

**Discussion**

This Advice Letter updates various tariff language and formatting updates found within Liberty CalPeco’s associated tariffs. The following changes are being made to the respective tariff pages:

1. Schedule No. NEM-NEMA. The revisions to the NEM-NEMA tariff on CPUC Sheets 140B and 142 are attached as Exhibit A. Liberty CalPeco is making these changes due to the small number of customers that have accumulated excess kilowatt-hours during the billing cycle, and a small correction to Greg Sorensen’s name format.

Liberty CalPeco has few customers who have accumulated enough excess kilowatt-hours to be paid out at the end of the true-up period for the threshold of \$25 or higher at the Surplus Compensation Rate, as shown in CPUC Sheet 140 Billing 1.C.3. The relevant true-up period is 12 months ending in December, displayed in CPUC Sheet 140 Billing 1.A.

Last year, Liberty CalPeco had only three customers who had accumulated enough kilowatt-hours to be over the \$25 threshold at the end of the relevant period. It is in CalPeco's interest to continue crediting the customer's account at the end of the relevant period if the accumulated kilowatt-hour usage times the Surplus Compensation Rate is \$25 or greater, instead of a monetary credit dispersed every billing cycle. For customers who have accumulated excess kilowatt-hour usage at the end of the billing cycle when billed, the accumulated usage will be subtracted from the customer's net use to lower the customer's bill, and will continue in the same fashion going forward.

Finally, a small formatting change to Greg Sorensen's name is made in CPUC Sheet 140B at the bottom of the page.

2. Rule No. 6. The revisions to the Rule 6 tariff on CPUC Sheet 203 is attached as Exhibit B. Customers who were previously identified by Liberty CalPeco as a Small Business Customer received a warning letter after the first late payment during any twelve month period. The letter informed the customers that a deposit to reestablish credit may be required if another late payment occurs within the same twelve month period. The rule formerly applied regardless of whether or not service had been discontinued for nonpayment. Changes to the Rule No. 6 tariff will accurately reflect Liberty CalPeco's policy of re-establishing credit.

Furthermore, customers not using domestic service were required to re-establish credit in accordance with Rule No. 6-B in case conditions of service or basis on which credit was originally established have materially changed. Liberty CalPeco has revised its language to include users of domestic service to be required to re-establish credit in accordance with Rule No. 6-B.

3. Rule No. 7. The revisions to the Rule 7 tariff on CPUC Sheet 204 is attached as Exhibit C. In Rule No. 7, Section A, Liberty CalPeco is revising language with respect to changing the minimum deposit amount for its customers. Liberty CalPeco will change the minimum deposit amount from \$10.00 to \$50.00 because it currently does not charge a customer a deposit amount less than \$50.00. This update will better reflect Liberty CalPeco's minimum deposit amount policy.
4. Rule No. 9. The revisions to the Rule 9 tariff on CPUC Sheet 208 is attached as Exhibit D. Rule No. 9, Section E.1, tariff language revisions are relative to the removal of language in the Equal Payment Plan. Liberty CalPeco is removing language in this section to reflect its policy of rolling in any credit or debit balance into the customers Equal Payment Plan amount instead of sending out a refund check.

5. Residential Service Authorization with Guarantor. The revisions to Liberty CalPeco's Standard Form 98-0289 is attached as Exhibit E. The change made to the form is found at the bottom, where the North Lake Tahoe fax number is being updated.
6. Residential Service Authorization – Agents Request. The revision to Liberty CalPeco's Standard Form 16-0100 is attached as Exhibit F. The change made to the form is found at the bottom, where the North Lake Tahoe fax number is updated.
7. Residential Service Authorization – Business Name. The revision to Liberty CalPeco's Standard Form 16-0110 is attached as Exhibit G. The change made to the form is found at the bottom, where the North Lake Tahoe fax number is updated. Additionally the spelling of "Authorization" was corrected in the form.
8. Commercial Utility Service Application. The revisions to Liberty CalPeco's Standard Form 11-0900 is attached as Exhibit H. The two changes in the form are adding a line item for the customer's email address and updating the fax number for North Lake Tahoe at the bottom of the form.

### **Effective Date**

Liberty CalPeco requests that this **Tier 1** Advice Letter be effective as of February 8, 2018.

### **Protests**

Anyone wishing to protest this Advice Letter may do so by letter sent via U.S. mail, by facsimile or by email, any of which must be received no later than February 28, 2018, which is 20 days after the date of this Advice Letter. There are no restrictions on who may submit a protest, but the protest shall set forth the grounds upon which it is based and shall be submitted expeditiously.

Protests should be mailed to:

California Public Utilities Commission  
Energy Division, Tariff Unit  
505 Van Ness Avenue, 4th Floor  
San Francisco, CA 94102-3298  
Facsimile: (415) 703-2200  
Email: [edtariffunit@cpuc.ca.gov](mailto:edtariffunit@cpuc.ca.gov)

The protest should be sent via email and U.S. Mail (and by facsimile, if possible) to Liberty CalPeco at the address shown below on the same date it is mailed or delivered to the Commission:

Energy Division Tariff Unit  
California Public Utilities Commission  
February 8, 2018  
Page 4

Liberty Utilities (CalPeco Electric) LLC  
Attn: Advice Letter Protests  
933 Eloise Avenue  
South Lake Tahoe, CA 96150  
Fax: 530-544-4811  
Email: [Greg.Campbell@libertyutilities.com](mailto:Greg.Campbell@libertyutilities.com)

**Notice**

In accordance with General Order 96-B, Section 4.3, a copy of this Advice Letter is being sent electronically to parties shown on the attached list.

If additional information is required, please do not hesitate to contact me.

Respectfully submitted,

LIBERTY UTILITIES (CALPECO ELECTRIC) LLC

*Gregory Campbell*

Greg Campbell  
Liberty Utilities (CalPeco Electric) LLC  
Rate Analyst, Rates and Regulatory Affairs  
Phone: 562-299-5117  
Email: [Greg.Campbell@libertyutilities.com](mailto:Greg.Campbell@libertyutilities.com)

Attachments

cc: Liberty CalPeco Advice Letter Service List

Liberty Utilities (CalPeco Electric) LLC  
Advice Letter Filing Service List  
General Order 96-B, Section 4.3

**VIA EMAIL**

gbinge@ktminc.com;  
emello@sppc.com;  
epoole@adplaw.com;  
cem@newsdata.com;  
rmccann@umich.edu;  
sheila@wma.org;  
abb@eslawfirm.com;  
cbk@eslawfirm.com;  
bhodgeusa@yahoo.com;  
chilen@nvenenergy.com;  
phanschen@mofo.com;  
liddell@energyattorney.com;  
cem@newsdata.com;  
dietrichlaw2@earthlink.net;  
ericj@eslawfirm.com;  
clerk-recorder@sierracounty.ws;  
plumascoco@gmail.com;  
marshall@psln.com;  
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jaime.gannon@cpuc.ca.gov;  
mas@cpuc.ca.gov;  
txb@cpuc.ca.gov;  
efr@cpuc.ca.gov;  
tlg@cpuc.ca.gov;  
dao@cpuc.ca.gov;  
ljt@cpuc.ca.gov;  
mmg@cpuc.ca.gov;  
kjl@cpuc.ca.gov;  
denise.tyrrell@cpuc.ca.gov;  
fadi.daye@cpuc.ca.gov;  
winnie.ho@cpuc.ca.gov;  
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Rob.Oglesby@energy.ca.gov;  
stevegreenwald@dwt.com;  
vidhyaprabhakaran@dwt.com;  
judypau@dwt.com;  
dwtcpucdockets@dwt.com;  
patrickferguson@dwt.com;  
travis.ritchie@sierraclub.org  
dan.marsh@libertyutilities.com

**Exhibit A – Revisions to NEM-NEMA CPUC Sheets 140B and 142**

**SCHEDULE NO. NEM-NEMA**  
**NET METERING SERVICE**  
**NET METERING SERVICE AGGREGATION**  
**(Continued)**

Billing: (Continued)

- D. Monthly Billing. If the Utility supplies the Customer-Generator with electricity, the Utility shall provide the Customer-Generator with net electricity consumption information with each regular bill. That information shall include the current monetary balance owed the Utility for the net electricity consumed since the last Relevant Period ended. For, Customer-Generators, the net balance of all moneys owed must be paid on each monthly billing cycle; when they are a net electricity producer over a monthly billing cycle, any excess kilowatt-hours generated during the billing cycle shall be carried over to the following billing period ~~as a monetary credit, at the applicable Surplus Compensation Rate and appear as a credit on the Customer-Generator's account, until the end of the Relevant Period. At the end of the Relevant Period, any excess accumulated kilowatt-hours will be a monetary credit at the applicable Surplus Compensation Rate and appear on the Customer-Generator's account.~~
- E. Billing for Customer-Generators Using TOU Metering. The following applies to Customer -Generators using a wind generating facility or a solar/wind hybrid generating facility, , or a Fuel Cell generating facility using TOU Metering:
- 1) The generation of electricity provided to the Utility by a Customer-Generator shall result in a credit to the Customer-Generator valued in accordance with the generation component of Schedule A-3 or above TOU schedule, as applicable. All electricity supplied to the Customer-Generator by the Utility shall be priced in accordance with either Schedule A-3 or the above TOU rates, as applicable.
  - 2) Time of Use Rates. For Customer-Generators taking service on OAS TOU, any net consumption or production shall be valued monthly as follows:
  - 3) If the Customer-Generator is a net consumer during any discrete time-of-use period, the net kWh consumed shall be billed in accordance with that same TOU period in the Customer-Generator's OAS.
  - 4) If the Customer-Generator is a net generator during any discrete TOU period, the net kWh produced shall be valued at the Surplus Compensation Rate per kWh of the same TOU period in the Customer Generator's OAS

**(Continued)**

Advice Letter No. 874-E

Issued by  
Gregory S. Soerensen  
Name

Date Filed February July 18, 20187

Decision No. \_\_\_\_\_

\_\_\_\_\_  
President  
Title

Effective February August 815, 20187

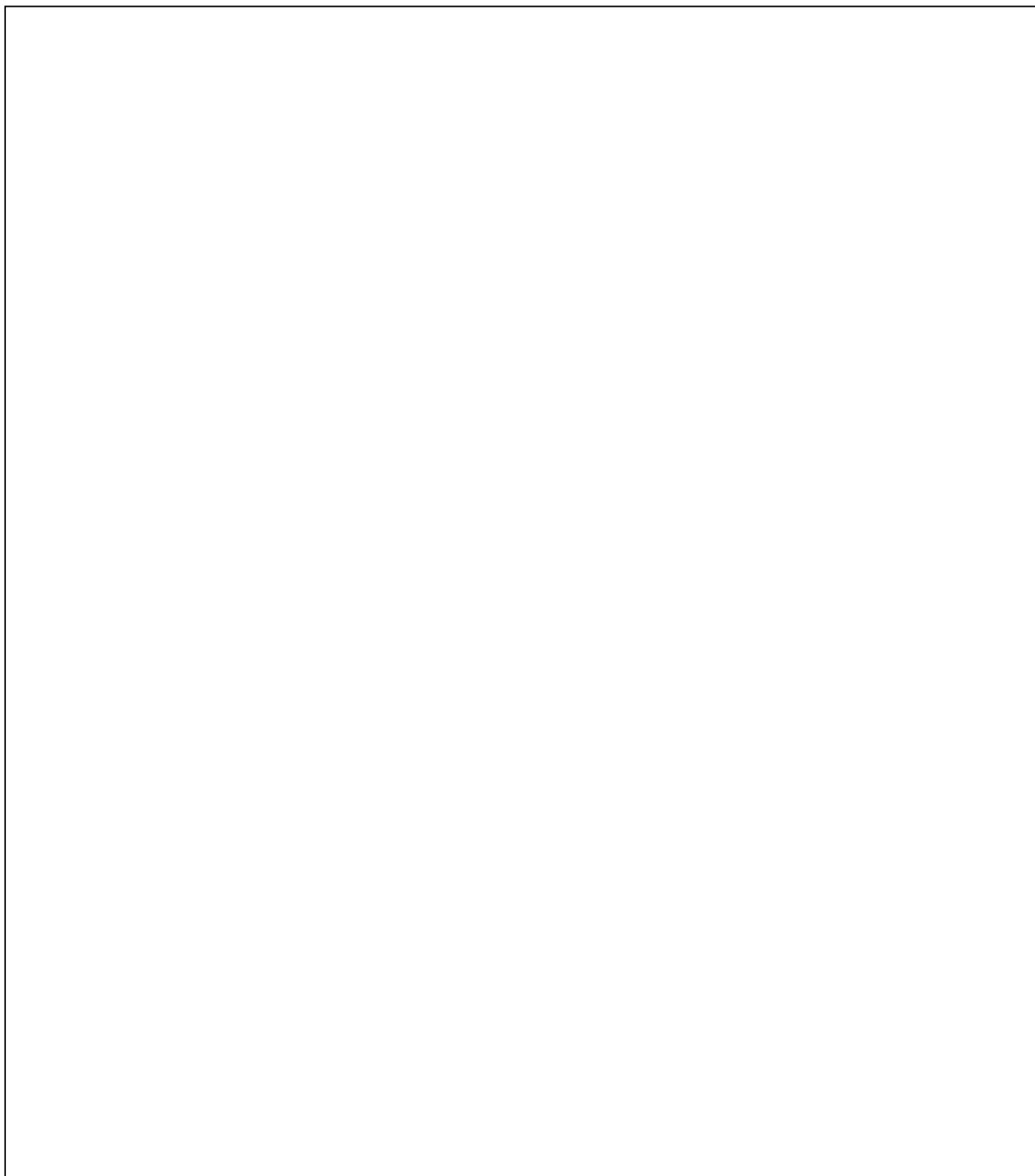
Resolution No. \_\_\_\_\_



LIBERTY UTILITES (CALPECO ELECTRIC) LLC  
SOUTH LAKE TAHOE, CALIFORNIA

Canceling 5th Revised CPUC Sheet No. 2  
4th Revised CPUC Sheet No. 2

(T)



Advice Letter No. 874-E Issued by Gregory S. Sorenson Date Filed February July 18, 20187  
Decision No. \_\_\_\_\_ Name \_\_\_\_\_ Effective February August 815, 20187 (T)  
Title \_\_\_\_\_ Resolution No. \_\_\_\_\_

**SCHEDULE NO. NEM-NEMA**  
**NET METERING SERVICE**  
**NET METERING SERVICE AGGREGATION**  
**(Continued)**

Billing: (Continued)

- D. Monthly Billing. If the Utility supplies the Customer-Generator with electricity, the Utility shall provide the Customer-Generator with net electricity consumption information with each regular bill. That information shall include the current monetary balance owed the Utility for the net electricity consumed since the last Relevant Period ended. For, Customer-Generators, the net balance of all moneys owed must be paid on each monthly billing cycle; when they are a net electricity producer over a monthly billing cycle, any excess kilowatt-hours generated during the billing cycle shall be carried over to the following billing period. At the end of the Relevant Period, any excess accumulated kilowatt-hours will be a monetary credit at the applicable Surplus Compensation Rate and appear on the Customer-Generator's account.
- E. Billing for Customer-Generators Using TOU Metering. The following applies to Customer -Generators using a wind generating facility or a solar/wind hybrid generating facility, , or a Fuel Cell generating facility using TOU Metering:
- 1) The generation of electricity provided to the Utility by a Customer-Generator shall result in a credit to the Customer-Generator valued in accordance with the generation component of Schedule A-3 or above TOU schedule, as applicable. All electricity supplied to the Customer-Generator by the Utility shall be priced in accordance with either Schedule A-3 or the above TOU rates, as applicable.
  - 2) Time of Use Rates. For Customer-Generators taking service on OAS TOU, any net consumption or production shall be valued monthly as follows:
  - 3) If the Customer-Generator is a net consumer during any discrete time-of-use period, the net kWh consumed shall be billed in accordance with that same TOU period in the Customer-Generator's OAS.
  - 4) If the Customer-Generator is a net generator during any discrete TOU period, the net kWh produced shall be valued at the Surplus Compensation Rate per kWh of the same TOU period in the Customer Generator's OAS

**(Continued)**

Advice Letter No. 87-E

Issued by  
Gregory S. Sorensen  
Name

Date Filed February 8, 2018

Decision No. \_\_\_\_\_

President  
Title

Effective February 8, 2018

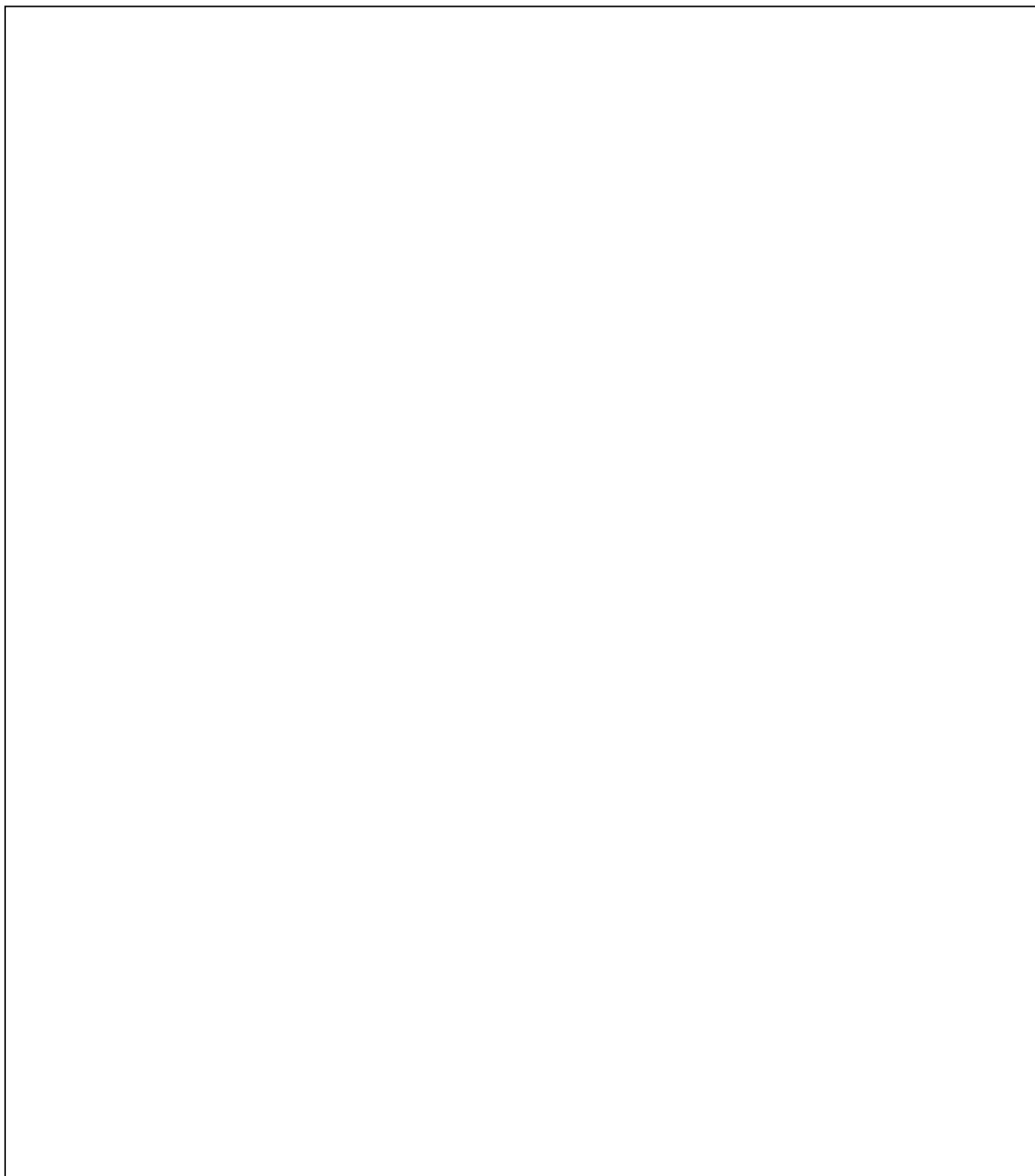
Resolution No. \_\_\_\_\_

LIBERTY UTILITES (CALPECO ELECTRIC) LLC  
SOUTH LAKE TAHOE, CALIFORNIA

Canceling 5th Revised  
4th Revised

CPUC Sheet No. 2  
CPUC Sheet No. 2

(T)



Advice Letter No. 87-E

Issued by  
Gregory S. Sorensen  
Name

Date Filed February 8, 2018

Decision No. \_\_\_\_\_

\_\_\_\_\_  
Title

Effective February 8, 2018

Resolution No. \_\_\_\_\_

(T)

**SCHEDULE NO. NEM-NEMA**  
**NET METERING SERVICE**  
**NET METERING SERVICE AGGREGATION**  
**(Continued)**

Billing: (Continued)

- C. Monthly Billing. If the Utility supplies the Customer-Generator with electricity, the Utility shall provide the Customer-Generator with net electricity consumption information with each regular bill. That information shall include the current monetary balance owed the Utility for the net electricity consumed since the last Relevant Period ended. For, Customer-Generators, the net balance of all moneys owed must be paid on each monthly billing cycle; when they are a net electricity producer over a monthly billing cycle, any excess kilowatt-hours generated during the billing cycle shall be carried over to the following billing period ~~as a monetary credit, at the applicable Surplus Compensation Rate and appear as a credit on the Customer-Generator's account, until the end of the Relevant Period. At the end of the Relevent Period, any excess accumulated kilowatt-hours will be a monetary credit at the applicable Surplus Compensation Rate and appear on the Customer-Generator's account.~~
- D. Billing for Customer-Generators Using TOU Metering. The following applies to Customer -Generators using a wind generating facility or a solar/wind hybrid generating facility, , or a Fuel Cell generating facility using TOU Metering:
- 1) The generation of electricity provided to the Utility by a Customer-Generator shall result in a credit to the Customer-Generator valued in accordance with the generation component of Schedule A-3 or above TOU schedule, as applicable. All electricity supplied to the Customer-Generator by the Utility shall be priced in accordance with either Schedule A-3 or the above TOU rates, as applicable.
  - 2) Time of Use Rates. For Customer-Generators taking service on OAS TOU, any net consumption or production shall be valued monthly as follows:
  - 3) If the Customer-Generator is a net consumer during any discrete time-of-use period, the net kWh consumed shall be billed in accordance with that same TOU period in the Customer-Generator's OAS.
  - 4) If the Customer-Generator is a net generator during any discrete TOU period, the net kWh produced shall be valued at the Surplus Compensation Rate per kWh of the same TOU period in the Customer Generator's OAS

**(Continued)**

Advice Letter No. 874-E

Issued by  
Gregory S. Sorensen  
Name

Date Filed February 8 July 17, 20187

Decision No. \_\_\_\_\_

\_\_\_\_\_  
Title

Effective February August 815, 20187 (T)

Resolution No. \_\_\_\_\_

Advice Letter No. 874-E

Decision No. \_\_\_\_\_

Issued by

Gregory S. Sorensen

Name

President

Title

Date Filed February 8 July 17, 20187

Effective February August 815, 20187 (T)

Resolution No. \_\_\_\_\_

**SCHEDULE NO. NEM-NEMA**  
**NET METERING SERVICE**  
**NET METERING SERVICE AGGREGATION**  
**(Continued)**

Billing: (Continued)

- C. Monthly Billing. If the Utility supplies the Customer-Generator with electricity, the Utility shall provide the Customer-Generator with net electricity consumption information with each regular bill. That information shall include the current monetary balance owed the Utility for the net electricity consumed since the last Relevant Period ended. For, Customer-Generators, the net balance of all moneys owed must be paid on each monthly billing cycle; when they are a net electricity producer over a monthly billing cycle, any excess kilowatt-hours generated during the billing cycle shall be carried over to the following billing period. At the end of the Relevant Period, any excess accumulated kilowatt-hours will be a monetary credit at the applicable Surplus Compensation Rate and appear on the Customer-Generator's account.
- D. Billing for Customer-Generators Using TOU Metering. The following applies to Customer -Generators using a wind generating facility or a solar/wind hybrid generating facility, , or a Fuel Cell generating facility using TOU Metering:
  - 1) The generation of electricity provided to the Utility by a Customer-Generator shall result in a credit to the Customer-Generator valued in accordance with the generation component of Schedule A-3 or above TOU schedule, as applicable. All electricity supplied to the Customer-Generator by the Utility shall be priced in accordance with either Schedule A-3 or the above TOU rates, as applicable.
  - 2) Time of Use Rates. For Customer-Generators taking service on OAS TOU, any net consumption or production shall be valued monthly as follows:
  - 3) If the Customer-Generator is a net consumer during any discrete time-of-use period, the net kWh consumed shall be billed in accordance with that same TOU period in the Customer-Generator's OAS.
  - 4) If the Customer-Generator is a net generator during any discrete TOU period, the net kWh produced shall be valued at the Surplus Compensation Rate per kWh of the same TOU period in the Customer Generator's OAS

**(Continued)**

Advice Letter No. 87-E Issued by Gregory S. Sorensen Date Filed February 8, 2018  
 Decision No. \_\_\_\_\_ Name \_\_\_\_\_  
 \_\_\_\_\_ President \_\_\_\_\_ Effective February 8, 2018  
 \_\_\_\_\_ Title \_\_\_\_\_ Resolution No. \_\_\_\_\_

Advice Letter No. 87-E

Decision No. \_\_\_\_\_

Issued by

Gregory S. Sorensen

Name

President

Title

Date Filed February 8, 2018

Effective February 8, 2018

Resolution No. \_\_\_\_\_

(T)

**Exhibit B – Revisions to Rule 6 CPUC Sheet 203**



**Rule No. 6**

**ESTABLISHMENT AND RE-ESTABLISHMENT OF CREDIT**

A. Establishment of Credit – Domestic Service. Each applicant, before receiving domestic service, will be required to satisfactorily establish credit which will be deemed established if:

- 1 Applicant is the owner of the premises to be served or of other real estate within the territory served by the Utility; or
2. Applicant makes a cash deposit to secure payment of bills for electric service as prescribed in Rule No. 7; or
3. Applicant furnishes a guarantor, satisfactory to the Utility to secure payment of bills for the service requested; or
4. Applicant has been a Customer of the Utility within the last two years and, during the last twelve consecutive months of that prior service, has had not more than two past due bills as prescribed in Rule No. 11-A; or
5. Applicant's credit is otherwise established to the satisfaction of the Utility.

B. Establishment of Credit – Other Than Domestic Service. Each Applicant, before receiving such service, will be required to satisfactorily establish credit which will be deemed established if:

1. Applicant is the owner with a substantial equity, of value satisfactory to the Utility, in the premises to be served; or
2. Applicant makes a cash deposit to secure payment of bills for electric service as prescribed in Rule No. 7; or
3. Applicant furnishes a guarantor, satisfactory to the Utility, to secure payment of bills for electric service; or
4. Applicant has been a Customer of the Utility for a similar type of service within the last two years and during the last twelve consecutive months of that prior service, has had not more than two past due bills as prescribed in Rule No. 11-A, provided that the periodic bill for such previous service was equal to at least 50% of that estimated for the new service, and , provided further, that the credit of Applicant is unimpaired in the opinion of the Utility, or
5. Applicant's credit is otherwise established to the satisfaction of the Utility.

**(Continued)**

Advice Letter No. 87-E

Issued by  
Gregory S. Sorensen  
Name

Date Filed February 8, 2018

Decision No. \_\_\_\_\_

President  
Title

Effective February 8, 2018

Resolution No. \_\_\_\_\_

**Rule No. 6**

**ESTABLISHMENT AND RE-ESTABLISHMENT OF CREDIT**

(Continued)

C. Re-Establishment of Credit – All Classes of Service.

1. An Applicant who previously has been a Customer of the Utility and whose electric service has been terminated by the Utility during the last twelve months of that prior service because of nonpayment of bills, may be required to re-establish credit by depositing the amount prescribed in Rule No. 7 for that purpose, and by paying electric bills regularly due; except, an Applicant for domestic service will not be denied service for failure to pay such bills for other classes of service.
  
2. A customer who fails to pay bills before they become past due as defined in Rule 11-A, and who further fails to pay such bills within five days after presentation of a discontinuance of service notice for nonpayment of bills, may be required to pay said bills and reestablish credit by depositing the amount prescribed in Rule 7; except, a Small Business Customer, as defined in Rule 1, may not be required to reestablish credit if such bills are for retroactive charges resulting from a meter error or billing error as prescribed in Rule 18. ~~In addition, a customer who has been identified by CalPeco as a Small Business Customer, as defined in Rule 1, will receive a warning letter after the first late payment during any twelve-month period informing the customer that a deposit to reestablish credit may be required if another late payment occurs within the same twelve-month period. This rule will apply regardless of whether or not service has been discontinued for such nonpayment.~~
  
3. A Customer ~~using other than domestic service~~ may be required to re-establish ~~his~~ credit in accordance with Rule No. 6-B in case the conditions of service or basis on which credit was originally established have, in the opinion of the Utility, materially changed.

Advice Letter No. 87-E

Issued by  
Gregory S. Sorensen  
Name  
President  
Title

Date Filed February 8, 2018

Decision No. \_\_\_\_\_

Effective February 8, 2018

Resolution No. \_\_\_\_\_

**Rule No. 6**

**ESTABLISHMENT AND RE-ESTABLISHMENT OF CREDIT**

A. Establishment of Credit – Domestic Service. Each applicant, before receiving domestic service, will be required to satisfactorily establish credit which will be deemed established if:

1. Applicant is the owner of the premises to be served or of other real estate within the territory served by the Utility; or
2. Applicant makes a cash deposit to secure payment of bills for electric service as prescribed in Rule No. 7; or
3. Applicant furnishes a guarantor, satisfactory to the Utility to secure payment of bills for the service requested; or
4. Applicant has been a Customer of the Utility within the last two years and, during the last twelve consecutive months of that prior service, has had not more than two past due bills as prescribed in Rule No. 11-A; or
5. Applicant's credit is otherwise established to the satisfaction of the Utility.

B. Establishment of Credit – Other Than Domestic Service. Each Applicant, before receiving such service, will be required to satisfactorily establish credit which will be deemed established if:

1. Applicant is the owner with a substantial equity, of value satisfactory to the Utility, in the premises to be served; or
2. Applicant makes a cash deposit to secure payment of bills for electric service as prescribed in Rule No. 7; or
3. Applicant furnishes a guarantor, satisfactory to the Utility, to secure payment of bills for electric service; or
4. Applicant has been a Customer of the Utility for a similar type of service within the last two years and during the last twelve consecutive months of that prior service, has had not more than two past due bills as prescribed in Rule No. 11-A, provided that the periodic bill for such previous service was equal to at least 50% of that estimated for the new service, and , provided further, that the credit of Applicant is unimpaired in the opinion of the Utility, or
5. Applicant's credit is otherwise established to the satisfaction of the Utility.

**(Continued)**

Advice Letter No. 87-E

Issued by  
Gregory S. Sorensen  
Name

Date Filed February 8, 2018

Decision No. \_\_\_\_\_

President  
Title

Effective February 8, 2018

Resolution No. \_\_\_\_\_

**Rule No. 6**

**ESTABLISHMENT AND RE-ESTABLISHMENT OF CREDIT**

(Continued)

C. Re-Establishment of Credit – All Classes of Service.

1. An Applicant who previously has been a Customer of the Utility and whose electric service has been terminated by the Utility during the last twelve months of that prior service because of nonpayment of bills, may be required to re-establish credit by depositing the amount prescribed in Rule No. 7 for that purpose, and by paying electric bills regularly due; except, an Applicant for domestic service will not be denied service for failure to pay such bills for other classes of service.
2. A customer who fails to pay bills before they become past due as defined in Rule 11-A, and who further fails to pay such bills within five days after presentation of a discontinuance of service notice for nonpayment of bills, may be required to pay said bills and reestablish credit by depositing the amount prescribed in Rule 7; except, a Small Business Customer, as defined in Rule 1, may not be required to reestablish credit if such bills are for retroactive charges resulting from a meter error or billing error as prescribed in Rule 18.
3. A Customer may be required to re-establish credit in accordance with Rule No. 6-B in case the conditions of service or basis on which credit was originally established have, in the opinion of the Utility, materially changed.

Advice Letter No. 87-E

Issued by  
Gregory S. Sorensen  
Name

Date Filed February 8, 2018

Decision No. \_\_\_\_\_

President  
Title

Effective February 8, 2018

Resolution No. \_\_\_\_\_

**Exhibit C – Revisions to Rule 7 CPUC Sheet 204**

**Rule No. 7**

**DEPOSITS**

- A. Amount of Deposit. The amount of deposit required to establish or reestablish credit is twice the estimated average monthly bill, but in no case may the amount of deposit be less than ~~\$50.00~~ \$40.00.
- B. Return of Deposit.
  - 1. Upon discontinuance of service, the Utility will refund the Customer's deposit or the balance in excess of the unpaid bills for service.
  - 2. A deposit is refundable when the periods covered by bills paid before becoming past due, as prescribed in Rule No. 11.A., are equal to one year.
  - 3. The Utility may return the deposit at any time upon request provided the Customer's credit may otherwise be established in accordance with Rule No. 6.

Interest on Deposit. The Utility will pay interest on the deposit on a monthly basis at the rate of 1/12 of the most recent month's interest rate on commercial paper (prime, 3 months), published in the Federal Reserve Statistical Release, H.15. The interest on the deposit shall be applied monthly to the depositor's service account.

No interest will be paid for periods covered by bills paid after becoming past due, as prescribed in Rule No. 11. No interest will be paid if service is temporarily or permanently discontinued for nonpayment of bills.

Issued by

Advice Letter No. 87-E Gregory S. Sorensen Date Filed February 8, 2018

Name

Decision No. \_\_\_\_\_ President Effective February 8, 2018

Title

Resolution No. \_\_\_\_\_ Advice Letter No. 2

Name

Decision No. \_\_\_\_\_ President Effective July 15, 2013

Title

Resolution No. \_\_\_\_\_

**Rule No. 7**

**DEPOSITS**

- A. Amount of Deposit. The amount of deposit required to establish or reestablish credit is twice the estimated average monthly bill, but in no case may the amount of deposit be less than \$50.00.
- B. Return of Deposit.
  - 1. Upon discontinuance of service, the Utility will refund the Customer's deposit or the balance in excess of the unpaid bills for service.
  - 2. A deposit is refundable when the periods covered by bills paid before becoming past due, as prescribed in Rule No. 11.A., are equal to one year.
  - 3. The Utility may return the deposit at any time upon request provided the Customer's credit may otherwise be established in accordance with Rule No. 6.

Interest on Deposit. The Utility will pay interest on the deposit on a monthly basis at the rate of 1/12 of the most recent month's interest rate on commercial paper (prime, 3 months), published in the Federal Reserve Statistical Release, H.15. The interest on the deposit shall be applied monthly to the depositor's service account.

No interest will be paid for periods covered by bills paid after becoming past due, as prescribed in Rule No. 11. No interest will be paid if service is temporarily or permanently discontinued for nonpayment of bills.

Advice Letter No. 87-E

Issued by  
Gregory S. Sorensen  
Name

Date Filed February 8, 2018

Decision No. \_\_\_\_\_

President  
Title

Effective February 8, 2018

Resolution No. \_\_\_\_\_

**Exhibit D – Revisions to Rule 9 CPUC Sheet 208**



**Rule 9**

**RENDERING AND PAYMENT OF BILLS**

A. Rendering of Bills

1. Billing Period. Bills for service will be rendered to each Customer on a monthly basis, unless otherwise approved by the Commission.
2. Metered Service. Bills for metered service will show at least the reading of the meter at the end of the period for which the bill was rendered, the number of electrical units, and the date of the current meter reading.

Meters will be read as nearly as possible at regular intervals. Except as otherwise stated, the regular billing period will be once each month. Due to Saturdays, Sundays and holidays, it is not always possible to read meters on the same day each month. Where, however, the monthly period is less than 27 days or more than 33 days, a pro rata correction will be made in accordance with Section A.3 below.

If, because of unusual conditions or for reasons beyond the meter reading entity's control, the customer's meter cannot be read on the scheduled reading date, or if for any reason accurate usage data are not available, the Utility will bill the Customer for estimated consumption during the billing period. Estimated consumption for this purpose will be calculated considering the Customer's prior usage, the Utility's experience with other Customers of the same class in that area, and the general characteristics of the Customer's operations.

3. Proration of Bills. The charges applicable to opening periods, closing bills, and bills rendered for periods corresponding to less than 27 days or more than 33 days for monthly billing periods will be computed as follows: The amount of the minimum charge and the quantity in each of the several quantity rate blocks will be prorated on the basis of the ratio of the number of days in the period to the number of days in an average billing period, which for this computation shall be taken as 30 days or multiples thereof. The measured quantity of usage will be applied to such prorated amounts and quantities.
4. When the total period of service is less than 34 days, no proration will be made, and no bill for such service shall be less than the specified minimum charge, except when temporary service is furnished and Customer has paid the estimated cost of installing and removing the service facilities a proration will be made as prescribed in Section A.3, above.

Issued by

Advice Letter No. 87-E Gregory S. Sorensen Date Filed February 8, 2018  
Name

Decision No. \_\_\_\_\_ President Effective February 8, 2018  
Title

Resolution No. \_\_\_\_\_ Advice Letter No. 28 (T)

Decision No. \_\_\_\_\_ President Effective July 15, 2013  
Title

Resolution No. \_\_\_\_\_

LIBERTY UTILITIES (CALPECO ELECTRIC) LLC  
SOUTH LAKE TAHOE, CALIFORNIA

Canceling ~~3rd~~<sup>2nd</sup> Revised  
~~2nd~~<sup>1st</sup> Revised

CPUC Sheet No. 207  
CPUC Sheet No. 207

(continued)

Advice Letter No. 87-E Issued by Gregory S. Sorensen Date Filed February 8, 2018  
Name

Decision No. \_\_\_\_\_ Title President Effective February 8, 2018

Resolution No. \_\_\_\_\_ Advice Letter No. 28-E  
Name

Decision No. \_\_\_\_\_ Title President Effective July 15, 2013

Resolution No. \_\_\_\_\_

**Rule 9**

**RENDERING AND PAYMENT OF BILLS**  
**(continued)**

B. Reading of separate Meters Not Combined. For purposes of billing, each meter upon the Customer's premises will be considered separately, and the readings of two or more meters will not be combined except as follows:

1. Where combinations of meter readings are specifically provided for in the rate schedule.
2. Where the Utility's operating convenience requires the use of more than one meter.

C. Payment of Bills. All bills for service are due and payable upon presentation and payment may be made at any commercial office of the Utility or to any representative of the Utility authorized to make collections. Payment of closing bills shall be made at the time of presentation.

If a Customer makes only a partial payment on a bill, the partial payment received will be credited to amounts in arrears according to age. Customer failure to pay as set forth herein will be subject to termination of service as set forth in Rule 11.

D. Returned Check Charge. Should a check from a Customer used to pay a bill for service be returned to Utility as uncollectible for any reason, including a lack of funds, a charge of \$5.00 will be added to the Customer's account.

E. Equal Payment Plan. An equal payment plan is available to Small Customers who have received service at the same address for a minimum of twelve (12) consecutive months and have a satisfactory payment history.

1. The equal payment plan provides for twelve (12) equal payments of a Customer's estimated annual bill based on their prior usage. Equal payments will begin the first full month of billing following the customer request to be placed on the program. After twelve (12) consecutive months on the Equal Payment Plan, there will be an adjustment from the Customer's equal payment billing to actual billing. At that time, a new equal payment amount will be computed and any debit or credit balance ~~less than \$100.00~~ will be spread over the new equal payment plan year. ~~Credit balances greater than \$100.00 will be refunded by check. Credit balances between \$25.00 and \$100.00 will automatically be recalculated into the new Equal Payment Plan amount unless the customer requests that a refund check be issued.~~

Issued by

Advice Letter No. 87-E Gregory S. Sorensen Date Filed February 8, 2018

Name

Decision No. \_\_\_\_\_ President Effective February 8, 2018

Title

Resolution No. \_\_\_\_\_ Advice Letter No. 28-E

Name

Decision No. \_\_\_\_\_ President Effective July 15, 2013

Title

Resolution No. \_\_\_\_\_

2. The equal payment plan allows for pre-payment at the Customer's request.  
(Continued)

(T)

Advice Letter No. 87-E Issued by Gregory S. Sorensen Date Filed February 8, 2018

Decision No. \_\_\_\_\_ Name President Effective February 8, 2018

\_\_\_\_\_ Title \_\_\_\_\_ Resolution No. \_\_\_\_\_ Advice Letter No. 28-E

Decision No. \_\_\_\_\_ Name \_\_\_\_\_ President \_\_\_\_\_ Effective July 15,  
2013

\_\_\_\_\_ Title \_\_\_\_\_ Resolution No. \_\_\_\_\_

**Rule 9**

**RENDERING AND PAYMENT OF BILLS**  
**(continued)**

E. Equal Payment Plan (continued)

3. The equal payment plan will be automatically canceled when two (2) equal payment bills become past due. However, the plan may be reinstated upon payment of the plan arrears.
4. This plan will be in effect from year to year for eligible Customers who reapply.
5. The equal payment amount will be adjusted during the year due to approved rate increases or decreases and in the event of increases or decreases in consumption.

F. Bill Payment Options

Customers choosing to pay their utility bills through an authorized third party vendor may be charged a convenience fee. Customers will be notified of any such convenience fee prior to completing the transaction. The convenience fee goes directly to the third party vendor and does not go to the Utility. The third party vendor remits the exact amount of the Utility bill to Liberty. The Utility does not accept credit card, ATM/debit card payments directly, all such payments are made through the third party vendor.

Residential Accounts:

Credit/Debit ATM/ electronic check (ACH) Fee per transaction (\$600 limit) \$3.50

Small Commercial Accounts: (Schedules: A-1, TOU A-1, A-2, TOU-A-2)

Credit/Debit ATM/ electronic check (ACH) Fee per transaction (\$1,200 limit) \$8.95

Large Commercial Accounts: (Schedule: A-3) Electric Check (ACH) only –

Fee per transaction (\$25,000 limit) \$0.75

Issued by

Advice Letter No. 87-E Gregory S. Sorensen Date Filed February 8, 2018

Name

Decision No. \_\_\_\_\_ President Effective February 8, 2018

Title

Resolution No. \_\_\_\_\_ Advice Letter No. \_\_\_\_\_ (T)

Name

Decision No. \_\_\_\_\_ President Effective July 15, 2013

Title

Resolution No. \_\_\_\_\_

**Rule 9**

**RENDERING AND PAYMENT OF BILLS**

A. Rendering of Bills

1. Billing Period. Bills for service will be rendered to each Customer on a monthly basis, unless otherwise approved by the Commission.
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Meters will be read as nearly as possible at regular intervals. Except as otherwise stated, the regular billing period will be once each month. Due to Saturdays, Sundays and holidays, it is not always possible to read meters on the same day each month. Where, however, the monthly period is less than 27 days or more than 33 days, a pro rata correction will be made in accordance with Section A.3 below.

If, because of unusual conditions or for reasons beyond the meter reading entity's control, the customer's meter cannot be read on the scheduled reading date, or if for any reason accurate usage data are not available, the Utility will bill the Customer for estimated consumption during the billing period. Estimated consumption for this purpose will be calculated considering the Customer's prior usage, the Utility's experience with other Customers of the same class in that area, and the general characteristics of the Customer's operations.

3. Proration of Bills. The charges applicable to opening periods, closing bills, and bills rendered for periods corresponding to less than 27 days or more than 33 days for monthly billing periods will be computed as follows: The amount of the minimum charge and the quantity in each of the several quantity rate blocks will be prorated on the basis of the ratio of the number of days in the period to the number of days in an average billing period, which for this computation shall be taken as 30 days or multiples thereof. The measured quantity of usage will be applied to such prorated amounts and quantities.
4. When the total period of service is less than 34 days, no proration will be made, and no bill for such service shall be less than the specified minimum charge, except when temporary service is furnished and Customer has paid the estimated cost of installing and removing the service facilities a proration will be made as prescribed in Section A.3, above.

(continued)

Advice Letter No. 87-E

Issued by  
Gregory S. Sorensen  
Name  
President  
Title

Date Filed February 8, 2018

Decision No. \_\_\_\_\_

Effective February 8, 2018

Resolution No. \_\_\_\_\_

**Rule 9**

**RENDERING AND PAYMENT OF BILLS**  
**(continued)**

B. Reading of separate Meters Not Combined. For purposes of billing, each meter upon the Customer's premises will be considered separately, and the readings of two or more meters will not be combined except as follows:

1. Where combinations of meter readings are specifically provided for in the rate schedule.
2. Where the Utility's operating convenience requires the use of more than one meter.

C. Payment of Bills. All bills for service are due and payable upon presentation and payment may be made at any commercial office of the Utility or to any representative of the Utility authorized to make collections. Payment of closing bills shall be made at the time of presentation.

If a Customer makes only a partial payment on a bill, the partial payment received will be credited to amounts in arrears according to age. Customer failure to pay as set forth herein will be subject to termination of service as set forth in Rule 11.

D. Returned Check Charge. Should a check from a Customer used to pay a bill for service be returned to Utility as uncollectible for any reason, including a lack of funds, a charge of \$5.00 will be added to the Customer's account.

E. Equal Payment Plan. An equal payment plan is available to Small Customers who have received service at the same address for a minimum of twelve (12) consecutive months and have a satisfactory payment history.

1. The equal payment plan provides for twelve (12) equal payments of a Customer's estimated annual bill based on their prior usage. Equal payments will begin the first full month of billing following the customer request to be placed on the program. After twelve (12) consecutive months on the Equal Payment Plan, there will be an adjustment from the Customer's equal payment billing to actual billing. At that time, a new equal payment amount will be computed and any debit or credit balance will be spread over the new equal payment plan year. .

2. The equal payment plan allows for pre-payment at the Customer's request.
- (Continued)

Advice Letter No. 87-E

Issued by  
Gregory S. Sorensen  
Name

Date Filed February 8, 2018

Decision No. \_\_\_\_\_

President  
Title

Effective February 8, 2018

Resolution No. \_\_\_\_\_

**Rule 9**

**RENDERING AND PAYMENT OF BILLS**  
**(continued)**

E. Equal Payment Plan (continued)

- 3. The equal payment plan will be automatically canceled when two (2) equal payment bills become past due. However, the plan may be reinstated upon payment of the plan arrears.
- 4. This plan will be in effect from year to year for eligible Customers who reapply.
- 5. The equal payment amount will be adjusted during the year due to approved rate increases or decreases and in the event of increases or decreases in consumption.

F. Bill Payment Options

Customers choosing to pay their utility bills through an authorized third party vendor may be charged a convenience fee. Customers will be notified of any such convenience fee prior to completing the transaction. The convenience fee goes directly to the third party vendor and does not go to the Utility. The third party vendor remits the exact amount of the Utility bill to Liberty. The Utility does not accept credit card, ATM/debit card payments directly, all such payments are made through the third party vendor.

Residential Accounts:

Credit/Debit ATM/ electronic check (ACH) Fee per transaction (\$600 limit) \$3.50

Small Commercial Accounts: (Schedules: A-1, TOU A-1, A-2, TOU-A-2)

Credit/Debit ATM/ electronic check (ACH) Fee per transaction (\$1,200 limit) \$8.95

Large Commercial Accounts: (Schedule: A-3) Electric Check (ACH) only –

Fee per transaction (\$25,000 limit) \$0.75

Advice Letter No. 87-E

Issued by  
Gregory S. Sorensen  
Name

Date Filed February 8, 2018

Decision No. \_\_\_\_\_

President  
Title

Effective February 8, 2018

Resolution No. \_\_\_\_\_



**Exhibit E – Revisions to Standard Form 98-0289**



# RESIDENTIAL SERVICE AUTHORIZATION with Guarantor

\*\*\*PLEASE TYPE OR PRINT\*\*\*

Previous Customer of Record (if known): \_\_\_\_\_

Service Address: \_\_\_\_\_ Date Service is Required: \_\_\_\_\_

Applicant(s) accepts responsibility for payment of utility service(s) at the rates and charges contained in the utility company rate schedules and agrees to abide by the utility company rules and regulations specifically relating to the purchase and sale of said service(s), a copy of which is available for review at any company customer business office. Applicant(s) authorizes Liberty to verify all information on this authorization form.

Please contact your local customer business office at least three (3) working days in advance to stop your service(s), otherwise the monthly billing will continue in your name and you will be responsible for all charges that may incur.

If this address has Outside Lighting Service, do you want it on?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Is anyone in the household elderly or disabled?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Do you have a dog on the premises?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>

**APPLICANT AGREES TO PROVIDE ACCESS TO THE METER(S) AT ALL TIMES**

**Please establish electric service for the following customer(s):**

Customer's Name: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Home Phone #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ E-mail Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone #: \_\_\_\_\_

Co-Applicant Name (if applicable): \_\_\_\_\_

Social Security # \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Customer(s) is (check one):  Owner  Tenant

**Guarantor and Guaranteed Deposit \$ \_\_\_\_\_**

Guarantor Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Guarantors Liberty Utilities Account Number: \_\_\_\_\_

Guarantor Signature: \_\_\_\_\_

**FOR LIBERTY UTILITIES USE ONLY**

Date Order Entered: \_\_\_\_\_ Emp. Initials/ID #: \_\_\_\_\_

Phone #: 800.782.2506  
South Lake Tahoe Fax #: 530.544.4811 North Lake Tahoe Fax #: 530.581.0344 546.1017



RESIDENTIAL SERVICE AUTHORIZATION with Guarantor

\*\*\*PLEASE TYPE OR PRINT\*\*\*

Previous Customer of Record (if known): \_\_\_\_\_

Service Address: \_\_\_\_\_ Date Service is Required: \_\_\_\_\_

Applicant(s) accepts responsibility for payment of utility service(s) at the rates and charges contained in the utility company rate schedules and agrees to abide by the utility company rules and regulations specifically relating to the purchase and sale of said service(s), a copy of which is available for review at any company customer business office. Applicant(s) authorizes Liberty to verify all information on this authorization form.

Please contact your local customer business office at least three (3) working days in advance to stop your service(s), otherwise the monthly billing will continue in your name and you will be responsible for all charges that may incur.

If this address has Outside Lighting Service, do you want it on? Yes [ ] No [ ]
Is anyone in the household elderly or disabled? Yes [ ] No [ ]
Do you have a dog on the premises? Yes [ ] No [ ]

APPLICANT AGREES TO PROVIDE ACCESS TO THE METER(S) AT ALL TIMES

Please establish electric service for the following customer(s):

Customer's Name: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Home Phone #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ E-mail Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone #: \_\_\_\_\_

Co-Applicant Name (if applicable): \_\_\_\_\_

Social Security # \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Customer(s) is (check one): [ ] Owner [ ] Tenant

Guarantor and Guaranteed Deposit \$ \_\_\_\_\_

Guarantor Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Guarantors Liberty Utilities Account Number: \_\_\_\_\_

Guarantor Signature: \_\_\_\_\_

FOR LIBERTY UTILITIES USE ONLY

Date Order Entered: \_\_\_\_\_ Emp. Initials/ID #: \_\_\_\_\_

Phone #: 800.782.2506
South Lake Tahoe Fax #: 530.544.4811 North Lake Tahoe Fax #:530.546.1017

**Exhibit F – Revisions to Standard Form 16-0100**



# RESIDENTIAL SERVICE AUTHORIZATION Agents Request

\*\*\*PLEASE TYPE OR PRINT\*\*\*

Previous Customer of Record (if known): \_\_\_\_\_

Service Address: \_\_\_\_\_ Date Service is Required: \_\_\_\_\_

Applicant(s) accepts responsibility for payment of utility service(s) at the rates and charges contained in the utility company rate schedules and agrees to abide by the utility company rules and regulations specifically relating to the purchase and sale of said service(s), a copy of which is available for review at any company customer business office. Applicant(s) authorizes Liberty to verify all information on this authorization form.

Please contact your local customer business office at least three (3) working days in advance to stop your service(s), otherwise the monthly billing will continue in your name and you will be responsible for all charges that may incur.

If this address has Outside Lighting Service, do you want it on?      Yes            No     

Is anyone in the household elderly or disabled?      Yes            No     

Do you have a dog on the premises?      Yes            No     

**APPLICANT AGREES TO PROVIDE ACCESS TO THE METER(S) AT ALL TIMES**

**Please establish electric service for the following customer(s):**

Customer's Name: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Home Phone #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ E-mail Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone #: \_\_\_\_\_

Co-Applicant Name (if applicable): \_\_\_\_\_

Social Security # \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Customer(s) is (check one):       Owner       Tenant

**I am the authorized agent and I am acting in the customer's behalf.**

Agency Business Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Agent's Name (please print): \_\_\_\_\_

Agent's Signature: \_\_\_\_\_

**FOR LIBERTY UTILITIES USE ONLY**

Date Order Entered: \_\_\_\_\_ Emp. Initials/ID #: \_\_\_\_\_

Phone #: 800.782.2506  
South Lake Tahoe Fax #: 530.544.4811      North Lake Tahoe Fax #: 530.581.0344 546.1017



# RESIDENTIAL SERVICE AUTHORIZATION Agents Request

\*\*\*PLEASE TYPE OR PRINT\*\*\*

Previous Customer of Record (*if known*): \_\_\_\_\_

Service Address: \_\_\_\_\_ Date Service is Required: \_\_\_\_\_

Applicant(s) accepts responsibility for payment of utility service(s) at the rates and charges contained in the utility company rate schedules and agrees to abide by the utility company rules and regulations specifically relating to the purchase and sale of said service(s), a copy of which is available for review at any company customer business office. Applicant(s) authorizes Liberty to verify all information on this authorization form.

Please contact your local customer business office at least three (3) working days in advance to stop your service(s), otherwise the monthly billing will continue in your name and you will be responsible for all charges that may incur.

If this address has Outside Lighting Service, do you want it on?      Yes            No     

Is anyone in the household elderly or disabled?      Yes            No     

Do you have a dog on the premises?      Yes            No     

**APPLICANT AGREES TO PROVIDE ACCESS TO THE METER(S) AT ALL TIMES**

**Please establish electric service for the following customer(s):**

Customer's Name: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Home Phone #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ E-mail Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone #: \_\_\_\_\_

Co-Applicant Name (*if applicable*): \_\_\_\_\_

Social Security # \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Customer(s) is (*check one*):       Owner       Tenant

**I am the authorized agent and I am acting in the customer's behalf.**

Agency Business Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Agent's Name (*please print*): \_\_\_\_\_

Agent's Signature: \_\_\_\_\_

**FOR LIBERTY UTILITIES USE ONLY**

Date Order Entered: \_\_\_\_\_ Emp. Initials/ID #: \_\_\_\_\_

Phone #: 800.782.2506  
South Lake Tahoe Fax #: 530.544.4811      North Lake Tahoe Fax #: 530.586.1017

**Exhibit G – Revisions to Standard Form 16-0110**



## RESIDENTIAL SERVICE AUTHORIZATION

### Business Name

\*\*\*PLEASE TYPE OR PRINT\*\*\*

Previous Customer of Record (*if known*): \_\_\_\_\_

Service Address: \_\_\_\_\_ Date Service is Required: \_\_\_\_\_

Applicant(s) accepts responsibility for payment of utility service(s) at the rates and charges contained in the utility company rate schedules and agrees to abide by the utility company rules and regulations specifically relating to the purchase and sale of said service(s), a copy of which is available for review at any company customer business office. Applicant(s) authorizes Liberty to verify all information on this authorization form.

Please contact your local customer business office at least three (3) working days in advance to stop your service(s), otherwise the monthly billing will continue in your name and you will be responsible for all charges that may incur.

If this address has Outside Lighting Service, do you want it on?      Yes            No     

Is anyone in the household elderly or disabled?      Yes            No     

Do you have a dog on the premises?      Yes            No     

**APPLICANTS AGREES TO PROVIDE ACCESS TO THE METER(S) AT ALL TIMES**

**Please establish electric service under the following business:**

Business / Entity Name: \_\_\_\_\_

Type of Business / Entity: \_\_\_\_\_

Name of Contact: \_\_\_\_\_ Contact Phone Number: \_\_\_\_\_

Federal Tax ID #: \_\_\_\_\_ and/or Social Security #: \_\_\_\_\_

Billing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Customer(s) is (*check one*):       Owner       Tenant

**I am the authorized agent and I am acting in the business's behalf.**

Agency Business Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Agent's Name (*please print*): \_\_\_\_\_

Agent's Signature: \_\_\_\_\_

#### FOR LIBERTY UTILITIES USE ONLY

Date Order Entered: \_\_\_\_\_ Emp. Initials/ID#: \_\_\_\_\_

Phone #: 800.782.2506

South Lake Tahoe Fax #: 530.544.4811      North Lake Tahoe Fax #: 530.581.0344 546.1017





# RESIDENTIAL SERVICE AUTHORIZATION

## Business Name

\*\*\*PLEASE TYPE OR PRINT\*\*\*

Previous Customer of Record (*if known*): \_\_\_\_\_

Service Address: \_\_\_\_\_ Date Service is Required: \_\_\_\_\_

Applicant(s) accepts responsibility for payment of utility service(s) at the rates and charges contained in the utility company rate schedules and agrees to abide by the utility company rules and regulations specifically relating to the purchase and sale of said service(s), a copy of which is available for review at any company customer business office. Applicant(s) authorizes Liberty to verify all information on this authorization form.

Please contact your local customer business office at least three (3) working days in advance to stop your service(s), otherwise the monthly billing will continue in your name and you will be responsible for all charges that may incur.

If this address has Outside Lighting Service, do you want it on? Yes  No

Is anyone in the household elderly or disabled? Yes  No

Do you have a dog on the premises? Yes  No

**APPLICANTS AGREES TO PROVIDE ACCESS TO THE METER(S) AT ALL TIMES**

### Please establish electric service under the following business:

Business / Entity Name: \_\_\_\_\_

Type of Business / Entity: \_\_\_\_\_

Name of Contact: \_\_\_\_\_ Contact Phone Number: \_\_\_\_\_

Federal Tax ID #: \_\_\_\_\_ and/or Social Security #: \_\_\_\_\_

Billing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Customer(s) is (*check one*):  Owner  Tenant

### I am the authorized agent and I am acting in the business's behalf.

Agency Business Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Agent's Name (*please print*): \_\_\_\_\_

Agent's Signature: \_\_\_\_\_

### FOR LIBERTY UTILITIES USE ONLY

Date Order Entered: \_\_\_\_\_ Emp. Initials/ID#: \_\_\_\_\_

Phone #: 800.782.2506  
South Lake Tahoe Fax #: 530.544.4811 North Lake Tahoe Fax #: 530.546.1017

**Exhibit H – Revisions to Standard Form 11-0900**

## COMMERCIAL UTILITY SERVICE APPLICATION

To apply for commercial utility service the following items must be submitted:

1. **Commercial Utility Service Application**
2. **Copy of Business License (if not available, a copy of the Business License application and paid Business License application receipt may be provided).**

I hereby certify that the information contained herein is true and correct to the best of my knowledge and belief. I acknowledge that these statements are made for the purpose of obtaining service from Liberty Utilities – California Pacific Electric Company, and that any information that is missing or purposely misleading may result in delay or denial of service, and may lead to criminal prosecution.

Name (Owner, Partner or Officer): \_\_\_\_\_

Owner's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Date Service Requested: \_\_\_\_\_ Type of Business (i.e. Apartment, Restaurant) \_\_\_\_\_

Business Name: \_\_\_\_\_

Service Address (number and street): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Billing Address (number and street): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_ **Email Address:** \_\_\_\_\_

**Circle One:**      **Sole Proprietor**                  **Partnership**                  **Corporation**

Federal Tax ID: \_\_\_\_\_ Social Security # or Driver's License #: \_\_\_\_\_

Days/Hours of Operation: \_\_\_\_\_ Square Foot of Business: \_\_\_\_\_

**If bills are mailed out of town, please provide name, address and phone # of local contact.**

Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Name of Landlord: \_\_\_\_\_ **Email Address:** \_\_\_\_\_

Mailing Address (number and street): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone #: \_\_\_\_\_

**If a corporation, please provide the following information:**

Name of Parent Corporation: \_\_\_\_\_

Mailing Address (number and street): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone #: \_\_\_\_\_

**Email Address:** \_\_\_\_\_

Resident Agent's Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**If a partnership, please provide name, home address, and phone for each partner (attach additional sheet(s) if necessary):**

Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**Email Address:** \_\_\_\_\_

Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**Email Address:** \_\_\_\_\_

NOTE: Please be advised that a deposit is required for all new commercial accounts. Your deposit may be waived with current/prior satisfactory credit in the same business name, an irrevocable letter of credit, current excellent credit report from Dun & Bradstreet, or surety bond (if required deposit is over \$5,000).

PLEASE RETURN TO: Liberty Utilities – California Pacific Electric Company 933 Eloise Ave., South Lake Tahoe, CA 96150  
 Fax: South Lake Tahoe 530-544-4811 – North Lake Tahoe 530-546-1017

**COMMERCIAL UTILITY SERVICE APPLICATION**

To apply for commercial utility service the following items must be submitted:

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Name (Owner, Partner or Officer): \_\_\_\_\_

Owner's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Date Service Requested: \_\_\_\_\_ Type of Business (i.e. Apartment, Restaurant) \_\_\_\_\_

Business Name: \_\_\_\_\_

Service Address (number and street): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Billing Address (number and street): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_ Email Address: \_\_\_\_\_

**Circle One:**      **Sole Proprietor**                  **Partnership**                  **Corporation**

Federal Tax ID: \_\_\_\_\_ Social Security # or Driver's License #: \_\_\_\_\_

Days/Hours of Operation: \_\_\_\_\_ Square Foot of Business: \_\_\_\_\_

**If bills are mailed out of town, please provide name, address and phone # of local contact.**

Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Name of Landlord: \_\_\_\_\_ Email Address: \_\_\_\_\_

Mailing Address (number and street): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone #: \_\_\_\_\_

**If a corporation, please provide the following information:**

Name of Parent Corporation: \_\_\_\_\_

Mailing Address (number and street): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone #: \_\_\_\_\_

Email Address: \_\_\_\_\_

Resident Agent's Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**If a partnership, please provide name, home address, and phone for each partner (attach additional sheet(s) if necessary):**

Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email Address: \_\_\_\_\_

Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email Address: \_\_\_\_\_

NOTE: Please be advised that a deposit is required for all new commercial accounts. Your deposit may be waived with current/prior satisfactory credit in the same business name, an irrevocable letter of credit, current excellent credit report from Dun & Bradstreet, or surety bond (if required deposit is over \$5,000).

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